

Authority for TelstraSuper to release information



Complete this form to authorise the release of information about your TelstraSuper account to another person and for them to be able to make inquiries or complaints on your behalf.

RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

Before you start

Complete this form to:

- authorise TelstraSuper to release information about your TelstraSuper account to another person (e.g. your financial adviser, accountant, tax adviser, solicitor, spouse/partner or family member), or
- allow another person to make an inquiry or complaint to TelstraSuper on your behalf, and to authorise TelstraSuper to liaise with that person about the inquiry or complaint.

The authorised person will not be able to change any of your personal details, give any instructions or carry out any transactions on your TelstraSuper account such as switching investment options or requesting a roll over to your TelstraSuper account on your behalf.

Your Tax File Number and bank account details will not be disclosed to your authorised person. This authority will remain in effect for a period of two years from the date this form is signed or until your death, whichever is earlier.

You can revoke the authority at any time by completing the **Revoking an Authority to Release Information** form. The revocation will take effect from the date the form is processed by TelstraSuper.

If you are signing this form on behalf of another person, you will need to provide identification in the member's name and attach an **Authorised Third Party Representative Identification** form available at telstrasuper.com.au/forms and include any certified documents as required.

If you have any questions, please contact TelstraSuper on **1300 033 166**.

We cannot accept any electronic signatures on this form.

Please note: This authority does not allow TelstraSuper Financial Planning to discuss your financial affairs with another person, including TelstraSuper. To authorise TelstraSuper Financial Planning to do so, you will need to complete an **Authority for TelstraSuper Financial Planning to release information** form.

YOUR
BASIC
INFO
↓

1. Your details currently held by TelstraSuper

| Title | Mr | Mrs | Miss | Ms | Other |
|-------|----|-----|------|----|-------|
|-------|----|-----|------|----|-------|

| | | | | | |
|----------|--|--|--|--|----------------|
| Surname* | | | | | Member number* |
|----------|--|--|--|--|----------------|

| | | | | | |
|----------------|--|--|--|--|----------------|
| Given name(s)* | | | | | Date of birth* |
|----------------|--|--|--|--|----------------|

Residential address* (PO Box not acceptable)

| | | |
|---------|--------|-----------|
| Suburb* | State* | Postcode* |
|---------|--------|-----------|

| | |
|---------------------|--------|
| Mobile/contact no.* | Email* |
|---------------------|--------|

* Mandatory fields.

Note: We'll be unable to process this form if your contact or personal details are different to the details we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at telstrasuper.com.au/forms and submit it with this form.



Before you act

You may wish to consult an adviser before you make any decisions relating to your financial affairs. To speak with an adviser from TelstraSuper Financial Planning call **1300 033 166**.

2. Authorised person's details

Name

Relationship to you (you must tick one option)

Financial Adviser

Solicitor

Accountant

Tax Adviser

Spouse/partner

Family member

Organisation (if applicable)

Address

Suburb

State

Postcode

Contact phone no.

Mobile

Email address

Additional details about your authorised person's organisation (if applicable)

ABN/ACN number

AFSL number

My information can be given to any person in this organisation.

My information can only be given to the persons in the organisation listed below.

3. Member declaration and signature

- I authorise TelstraSuper to release information about my TelstraSuper account to the authorised person(s) named in **section 2**.
- I permit the authorised person(s) named in **section 2** to act as my representative(s) for the purpose of making inquiries or complaints to TelstraSuper, and I authorise TelstraSuper to liaise with my authorised person(s) about such inquiries or complaints.
- I acknowledge that:
 - this authority will remain in effect for a period of two years from the date I sign this form unless revoked by me at any time before the end of the two year period by completing a **Revoking an Authority to Release Information** form
 - this authority will also be revoked upon my death
 - this authority will not allow the authorised person to change my personal details or carry out transactions on my TelstraSuper account on my behalf
 - TelstraSuper will not be responsible for any losses or delays resulting from providing information to my authorised person(s) or liaising with my authorised person(s) about an inquiry or complaint made by my authorised person(s) on my behalf.
- I agree to release, discharge and indemnify TelstraSuper from and against all actions, claims, demands, expenses and liabilities that I suffer or are suffered or brought against TelstraSuper in respect of information released to the authorised person(s) by TelstraSuper or in respect of TelstraSuper liaising with my authorised person(s) about any inquiries or complaints made by the authorised person(s) on my behalf.
- I consent to my personal information being used in accordance with TelstraSuper's Privacy Policy and Privacy Collection Statement.

Each person who signs this form on behalf of the applicant named in this form:

- represents and warrants that they are lawfully appointed as guardian, administrator or attorney (as applicable), and
- declares that they are acting in accordance with the terms of the relevant power of attorney, guardianship order or administration order, including that if more than one person must act under the appointing document, all nominated persons must include their name, signature and date on this form below, and
- declares that their appointment remains valid and current as at the date of this form.

State your capacity (if applicable):

Guardian

Administrator

Attorney

Name

Signature

X

Date

Electronic signature is not acceptable



Please upload completed form via your SuperOnline account or return it to:

PO Box 14309, MELBOURNE VIC 8001

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709 is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper). Telephone 1300 033 166 Website telstrasuper.com.au

Telstra Super Pty Ltd complies with the Privacy Act 1988 (Cth). For further information on privacy visit our website at telstrasuper.com.au to download a copy of our Privacy Policy or Privacy Collection Statement. © Telstra Super Pty Ltd

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