

Fee Rebate Application Eligible Couple



Complete this form to link or to unlink your TelstraSuper account(s) with your spouse's TelstraSuper account(s) for administration fee rebate purposes.

RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

Before you start

Refer to the current **Additional Information About Your Super Guide** for fee rebate thresholds, eligibility criteria and terms and conditions.

To be eligible to claim the administration fee rebate, you and your spouse, with whom you are presently living, must link your TelstraSuper accounts whereby the combined balance of your accounts exceeds the fee rebate threshold.

The fee rebate is available to members with a TelstraSuper RetireAccess and/or TelstraSuper Personal Plus or TelstraSuper Corporate Plus account. Individual members with an account balance over the fee rebate threshold will automatically receive the fee rebate. Defined benefit members are not eligible for the fee rebate.

- To link your TelstraSuper account(s) with your spouse's TelstraSuper account(s) so the fee rebate can apply, complete **sections 1, 2 and 3**.
- To unlink your TelstraSuper accounts if you and your spouse no longer meet the definition of an eligible couple for the purposes of the fee rebate, complete **sections 1, 2 and 4**.
- If you have any difficulty completing this form, please contact TelstraSuper on **1300 033 166**.
- If you're signing this form on behalf of another person, you will need to provide identification in the member's name and attach an **Authorised Third Party Representative Identification** form available at telstrasuper.com.au/forms and include any certified documents as required.

1. Your details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other	
Surname*						Member number*
Given name(s)*						Date of birth*
Residential address*						
Suburb*				State*		Postcode*
Mobile/contact no.*				Email*		

YOUR
BASIC
INFO



2. Your spouse's details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other	
Surname*						Member number*
Given name(s)*						Date of birth*
Residential address*						
Suburb*				State*		Postcode*
Mobile/contact no.*				Email*		

YOUR
SPOUSE'S
BASIC
INFO



* Mandatory fields

Note: We'll be unable to process this form if you or your spouse's personal details are different to those we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at telstrasuper.com.au/forms and submit it with this form.

3. To link accounts

To link accounts

We wish to link our accounts and apply for the fee rebate on our combined accounts. We declare that we:

- are currently living together as a married couple or living as partners in a bona fide domestic relationship
- understand the fee rebate will only apply while our combined TelstraSuper account balance exceeds the fee rebate threshold
- have read and understood the **Additional Information About Your Super Guide** regarding the rebate thresholds, eligibility criteria and terms and conditions
- agree to advise TelstraSuper immediately if we no longer meet the definition of an eligible couple
- understand that if the details on the form differ from the details that TelstraSuper holds about me or my spouse, this form will not be processed and TelstraSuper will not be responsible for delays or other consequences due to the details not matching
- understand that from time to time TelstraSuper may contact me to request additional information and to verify my instructions on this form.

Each person who signs this form on behalf of the applicant named in this form:

- represents and warrants that they are lawfully appointed as guardian, administrator or attorney (as applicable), and
- declares that they are acting in accordance with the terms of the relevant power of attorney, guardianship order or administration order, including that if more than one person must act under the appointing document, all nominated persons must include their name, signature and date on this form below, and
- declares that their appointment remains valid and current as at the date of this form.

Your signature and date

X

Date

If the signatory is not the member, please state your capacity (if applicable):

Guardian

Administrator

Attorney

Print name

Your spouse's signature and date

X

Date

If the signatory is not the member, please state your capacity (if applicable):

Guardian

Administrator

Attorney

Print name

4. To unlink accounts

As my spouse and I no longer meet the definition of an eligible couple, I request that our TelstraSuper accounts be unlinked for the purposes of the fee rebate.

Your signature and date

X

Date

If the signatory is not the member, please state your capacity (if applicable):

Guardian

Administrator

Attorney

Print name



Please upload completed form via your SuperOnline account or return it to:

PO Box 14309, MELBOURNE VIC 8001

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper).
Telephone 1300 033 166 Website telstrasuper.com.au

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